

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2005

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2005 calendar year, or tax year beginning **OCT 1, 2005** and ending **SEP 30, 2006**

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return
 Amended return
 Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
**NATIONAL MULTIPLE SCLEROSIS SOCIETY
 PACIFIC SOUTH COAST CHAPTER**

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
5950 LA PLACE COURT 200

City or town, state or country, and ZIP + 4
CARLSBAD, CA 92008-8852

D Employer identification number
95-2633200

E Telephone number
(760) 448-8400

F Accounting method Cash Accrual
 Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates ▶ **N/A**
H(c) Are all affiliates included? **N/A** Yes No (If "No," attach a list.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Group Exemption Number ▶ **N/A**

G Website: ▶ **N/A**

J Organization type (check only one) ▶ 501(c) (**3**) (insert no.) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **7,803,853.**

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances										
Revenue	1	Contributions, gifts, grants, and similar amounts received:								
	a	Direct public support	1a		1,102,273.					
	b	Indirect public support	1b		99,734.					
	c	Government contributions (grants)	1c							
	d	Total (add lines 1a through 1c) (cash \$ 879,177. noncash \$ 322,830.)				1d		1,202,007.		
	2	Program service revenue including government fees and contracts (from Part VII, line 93)				2		22,042.		
	3	Membership dues and assessments				3				
	4	Interest on savings and temporary cash investments				4		59,750.		
	5	Dividends and interest from securities				5				
	6 a	Gross rents	6a							
	b	Less: rental expenses	6b							
	c	Net rental income or (loss) (subtract line 6b from line 6a)				6c				
7	Other investment income (describe ▶)				7					
Revenue	8 a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other					
	b	Less: cost or other basis and sales expenses	8a							
	c	Gain or (loss) (attach schedule)	8b							
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8c							
8d					8d					
9	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>									
Revenue	a	Gross revenue (not including \$ 0. of contributions reported on line 1a)	9a		6,120,054.					
	b	Less: direct expenses other than fundraising expenses	9b		1,526,573.					
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			SEE STATEMENT 1	9c		4,593,481.		
	10 a	Gross sales of inventory, less returns and allowances	10a							
b	Less: cost of goods sold	10b								
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)				10c					
11	Other revenue (from Part VII, line 103)				11		400,000.			
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)				12		6,277,280.			
Expenses	13	Program services (from line 44, column (B))				13		4,640,455.		
	14	Management and general (from line 44, column (C))				14		299,196.		
	15	Fundraising (from line 44, column (D))				15		950,670.		
	16	Payments to affiliates (attach schedule)			SEE STATEMENT 2	16		935,168.		
	17	Total expenses (add lines 16 and 44, column (A))				17		6,825,489.		
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)				18		<548,209.>		
	19	Net assets or fund balances at beginning of year (from line 73, column (A))				19		2,180,958.		
	20	Other changes in net assets or fund balances (attach explanation)				20		0.		
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)				21		1,632,749.		

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Part II Statement of
 Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) ... (cash \$ <u>0</u> • noncash \$ <u>0</u>) If this amount includes foreign grants, check here <input type="checkbox"/>				
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25 Compensation of officers, directors, etc. ...	1,028,462.	1,028,462.	0.	0.
26 Other salaries and wages	1,002,215.	476,270.	125,902.	400,043.
27 Pension plan contributions				
28 Other employee benefits	272,871.	202,197.	16,918.	53,756.
29 Payroll taxes	161,872.	119,947.	10,036.	31,889.
30 Professional fundraising fees				
31 Accounting fees				
32 Legal fees				
33 Supplies	39,568.	29,320.	2,453.	7,795.
34 Telephone	76,699.	56,834.	4,755.	15,110.
35 Postage and shipping	146,092.	108,254.	9,058.	28,780.
36 Occupancy	341,553.	253,091.	21,176.	67,286.
37 Equipment rental and maintenance	35,238.	26,111.	2,185.	6,942.
38 Printing and publications	252,372.	187,008.	15,647.	49,717.
39 Travel	149,431.	110,728.	9,265.	29,438.
40 Conferences, conventions, and meetings ...	57,531.	42,631.	3,567.	11,333.
41 Interest				
42 Depreciation, depletion, etc. (attach schedule)	75,418.	55,885.	4,676.	14,857.
43 Other expenses not covered above (itemize):				
a				
b				
c				
d				
e				
f				
g SEE STATEMENT 3	2,250,999.	1,943,717.	73,558.	233,724.
44 Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	5,890,321.	4,640,455.	299,196.	950,670.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A; (ii) the amount allocated to Program services \$ N/A;
 (iii) the amount allocated to Management and general \$ N/A; and (iv) the amount allocated to Fundraising \$ N/A

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Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 4</u>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a ORGANIZATION PROVIDES PROGRAM/PATIENT SERVICES THROUGHOUT ITS EQUIPMENT LOAN PROGRAM, PHONE COUNSELING, SUPPORT GROUPS, REFERRALS & BROCHURES. APPROX. 3,000 PATIENTS SERVED	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	1,563,539.
b ORGANIZATION PROVIDES PUBLIC EDUCATION THROUGH QUARTERLY NEWSLETTERS (CIRCULATION APPROX. 4,400) & PRESENTATIONS REGARDING M.S. & CHARTER ACTIVITIES TO SOCIAL GROUPS, SCHOOLS & CORPS.	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	1,153,351.
c ORGANIZATION PROVIDES PAYMENTS TO N.M.S.S. SPECIFICALLY DESIGNATED FOR RESEARCH OF MULTIPLE SCLEROSIS.	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	1,064,584.
d ORGANIZATION PROVIDES COMMUNITY SERVICES THROUGH HEALTH FAIRS & PARTICIPATION IN COMMUNITY GROUPS SUCH AS THE LIONS CLUB AND CHAMBER OF COMMERCE. APPROX. 2,800 PEOPLE REACHED	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	598,392.
e Other program services (attach schedule) SEE STATEMENT 5	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	260,589.
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ►	4,640,455.

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Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing	1,458,214.	1,842,414.
	46 Savings and temporary cash investments	629,373.	
	47 a Accounts receivable	11,584.	
	b Less: allowance for doubtful accounts		
	48 a Pledges receivable	631,521.	282,156.
	b Less: allowance for doubtful accounts		
	49 Grants receivable	49	
	50 Receivables from officers, directors, trustees, and key employees	50	
	51 a Other notes and loans receivable	46,642.	9,153.
	b Less: allowance for doubtful accounts		
	52 Inventories for sale or use	52	
	53 Prepaid expenses and deferred charges	316,523.	353,180.
	54 Investments - securities	428,093.	528,382.
	55 a Investments - land, buildings, and equipment: basis		
	b Less: accumulated depreciation		
56 Investments - other	56		
57 a Land, buildings, and equipment: basis	156,264.	261,654.	
b Less: accumulated depreciation			
58 Other assets (describe ► SEE STATEMENT 8)	107,457.	441,283.	
59 Total assets (must equal line 74). Add lines 45 through 58	3,785,671.	3,718,222.	
Liabilities	60 Accounts payable and accrued expenses	1,469,521.	593,330.
	61 Grants payable	61	
	62 Deferred revenue	35,006.	1,202,379.
	63 Loans from officers, directors, trustees, and key employees	63	
	64 a Tax-exempt bond liabilities	64a	
	b Mortgages and other notes payable	64b	
	65 Other liabilities (describe ► SEE STATEMENT 9)	100,186.	289,764.
66 Total liabilities. Add lines 60 through 65)	1,604,713.	2,085,473.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.		
	67 Unrestricted	1,994,960.	1,420,001.
	68 Temporarily restricted	155,970.	180,616.
	69 Permanently restricted	30,028.	32,132.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.		
	70 Capital stock, trust principal, or current funds	70	
	71 Paid-in or capital surplus, or land, building, and equipment fund	71	
	72 Retained earnings, endowment, accumulated income, or other funds	72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	2,180,958.	1,632,749.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	3,785,671.	3,718,222.

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